

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 16, 2015

REGISTRATION NO.: 26625

BONDS ISSUED BY: Cass County

AMOUNT OF ISSUE: \$3,051,000.00 (Series 2015)  
(a portion of \$34,750,000.00)

COUNTY: Cass

DATE OF ISSUE: June 16, 2015

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of acquiring easements and rights of way, and improving, replacing, repairing and maintaining the streets, roadways and bridges in the County

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 262,000.00	09/01/2016 *
	283,000.00	09/01/2017 *
	289,000.00	09/01/2018 *
	296,000.00	09/01/2019 *
	302,000.00	09/01/2020 *
	309,000.00	03/01/2021 *
	316,000.00	09/01/2022 *
	324,000.00	09/01/2023 *
	331,000.00	09/01/2024 *
	339,000.00	09/01/2025 *
2.280 %	3,051,000.00	09/01/2025

ARE BONDS CALLABLE: At the option of the County using the proceeds of refunding bonds or other financing by or on behalf of the County, the bonds may be called for redemption and payment prior to the Stated Maturity thereof on September 1, 2015, and thereafter in whole or in part at any time at the Redemption Prices set forth below (expressed as percentages of principal amount), plus accrued interest thereon to the Redemption Date:

Redemption Dates	Redemption Prices
On September 1, 2016 through August 31, 2016	103%
On September 1, 2016 through August 31, 2017	102%
On September 1, 2017 through August 31, 2020	101%
On September 1, 2020 and thereafter	100%

At the option of the County using legally available funds of the County and not the proceeds of refunding bonds or any source of financing by or on behalf of the County, the bonds may be called for redemption and payment prior to the Stated Maturity thereof in whole or in part at any time in an amount equal to 100% of the principal amount of the bonds to be called for redemption, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Cass County Treasurer, Cass County, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Cass County Treasurer, Cass County, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Clayton Holdings LLC, St. Louis, Missouri

PURCHASE PRICE: \$3,051,000.00

INTEREST RATE: 2.2793%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,309,421,841.00

INDEBTEDNESS: (Including this issue) \$34,770,000.00

NOTICE OF ELECTION: Published in the Cass County Democrat-Missourian on March 26, 2010 and April 2, 2010; Published in The Star Herald on March 25 and April 1, 2010; Published in the Pleasant Hill Times on March 24 and March 31, 2010; Published in The Journal on March 25, 2010 and April 1, 2010; Published in The Drexel Star on March 25, 2010 and April 1, 2010

DATE OF ELECTION: April 6, 2010

ELECTION RESULTS: Yes - 8,310 No - 4,743

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Request for Terms distributed by the County through its financial advisor Piper Jaffray.

NUMBER OF BIDS RECEIVED: 6